

2025–2026 Take10 Calendar at a Glance



Your Year–Round Financial Journey

Ready to take control of your financial future—one step at a time? Join [Take10 for Financial Fitness](#), a dynamic program designed just for you, with easy-to-follow events all year long!



Back to School

New Hire Onboarding Series + Principals’ Kickoff
Get a strong start with expert tips & support!

September

Budgeting & Debt Management Presentation + Weekly Office Hours
Master your money and get answers live!

October

Credit Scores & Identity Protection
Bust myths and protect your credit!

November

Retirement Planning Basics
Maximize your district benefits!

December

Holiday Spending & Year-End Planning
Finish strong and save smart!

January

New Year Financial Habits
Start fresh with powerful money moves!

February

Tax Time Tips
Make tax season stress-free!

March

Student Loans & Education Savings
Plan for your family’s future!

April

Financial Literacy Month Events
Fun challenges and fraud protection tips!

May

Summer Money Moves
Prepare your wallet for summer break!

June–July

Summer Series Webinars + Virtual Office Hours
Keep learning and growing all summer long!

Talk to a Financial
Advisor



Talk to a Take10
Coach



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