



Durham Public Schools is committed to your financial future.

The “DPS Take10: Financial Fitness Program” is working to provide valuable information to help you and your family make informed financial decisions.

As the school year draws to a close, it's the perfect time to reflect on your financial journey and look ahead to the future. Whether retirement is just around the corner or still years away, preparing now can make all the difference. That's why we're excited to announce our upcoming presentation:

Are You Ready to Retire?

A Take10 for Financial Fitness Special Presentation

Date: Sessions available June 24, 25 and 26

Location: [Register Now](#)

Join us for an informative session designed to help you assess your retirement readiness and take actionable steps toward your goals. Our finance experts will cover:

- Understanding your pension and district retirement benefits
- How to estimate your retirement income needs
- Social Security basics for educators
- Healthcare considerations in retirement
- Steps to boost your savings before you retire
- Q&A: Get your personal questions answered

Why Attend?

Even if retirement feels far off, the choices you make today can shape your financial security tomorrow. This session is tailored to educators and staff, offering practical advice and tools you can use right away.

End-of-Year Financial Fitness Checklist

As you prepare for summer, don't forget to:

- Review your retirement account balances and contributions
- Check your beneficiary designations
- Schedule a one-on-one meeting with our financial advisor during office hours
- Set a summer savings goal

Stay Connected

- **Summer Series:** Watch for our “Summer Smart Money” tips and webinars!
- **Office Hours:** Our financial advisor is available for virtual consultations throughout the summer.

Wishing you a restful summer and a financially fit future!

— **The Take10 for Financial Fitness Team**

Take10 creates financial education programs for schools and organizations, supporting your journey to financial wellness all year long.

[Visit the Take10 Hub today.](#)

Questions about participating in the DPS 403(b) retirement plan? [Schedule a meeting with an advisor.](#)

To be sure that you can be assisted by an advisor who has the requisite expertise and registrations needed to talk to you openly and provide any personal guidance you may seek, conversations will be handled by a selected member of Verity Asset Management and Verity Investments, Inc., affiliated companies of PlanScope360.

Logan Harris is an Investment Advisor Representative, offering advisory services through Verity Asset Management [Registered Investment Adviser] www.VerityInvest.com

Verity Asset Management (Verity) is an SEC registered investment advisor with its principal place of business in the State of North Carolina. Any reference to the terms “registered investment advisor” or “registered”, do not imply that Verity Asset Management or any person associated with Verity Asset Management have achieved a certain level of skill or training. Additional information about Verity Asset Management may be found at www.VerityInvest.com



If you have general questions about the 'DPS Take10 Financial Fitness' Program,
please email: info@planscope360.com
